


TD Ameritrade – Open a New Account Redesign

This is a secure page.

 **Ameritrade**

1 2 3 4 5
Start Your Application

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It's easy.

Open an account in five simple steps.

What you'll need to open an account:

- A few minutes to complete this form
- Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN)
- Foreign tax ID, passport, or visa number (if you're not a citizen or permanent resident of the U.S.)
- Employer's name and address

If you're a resident of [Canada](#), [Singapore](#), [Malaysia](#), [Hong Kong](#), or [China](#), visit those websites to open your account.

Do you already have an account with us?

This includes a paperMoney[®] account.

Yes, please prefill parts of my application.

No, I'm a new client.

TD Ameritrade – Open a New Account Redesign

What type of account do you want to open?

Trade stocks, options (if approved), mutual funds, ETFs, bonds, and CDs in most accounts. Investment choices may be limited in trusts, 529 education accounts, and pension plans. There's no minimum deposit to open most accounts but some account types and promotional offers may have minimums.

Most Common	Standard	Retirement	Education Savings	Business/Trust
<p><input checked="" type="radio"/> Individual</p> <p><input type="radio"/> Joint Tenants WROS (With Rights of Survivorship)</p> <p><input type="radio"/> Traditional IRA</p> <p><input type="radio"/> Roth IRA</p> <p><input type="radio"/> Rollover IRA</p> <p><input type="radio"/> Trust</p> <p><input type="radio"/> UTMA/UGMA</p>		Individual	Features:	<ul style="list-style-type: none">• A standard brokerage account with only one owner.• Allows for a wide range of trading choices.• This is NOT a tax-advantaged IRA.• When the account owner dies, all assets are passed on to his or her estate.

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Most Common	Standard	Retirement	Education Savings	Business/Trust
<input checked="" type="radio"/> Individual		Individual		
<input type="radio"/> Joint Tenants WROS (With Rights of Survivorship)		Features:		
<input type="radio"/> Traditional IRA		<ul style="list-style-type: none">• A standard brokerage account with only one owner.• Allows for a wide range of trading choices.• This is NOT a tax-advantaged IRA.• When the account owner dies, all assets are passed on to his or her estate.		
<input type="radio"/> Roth IRA				
<input type="radio"/> Rollover IRA				
<input type="radio"/> Trust				
<input type="radio"/> UTMA/UGMA				

Describing Individual and Joint Accounts. All radios represent progressive content

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Most Common	Standard	Retirement	Education Savings	Business/Trust
<input type="radio"/> Individual		Joint Tenants WROS (With Rights of Survivorship)		
<input checked="" type="radio"/> Joint Tenants WROS (With Rights of Survivorship)		Features:		
<input type="radio"/> Traditional IRA		<ul style="list-style-type: none">• An account with two or more adult owners.• Each account owner has an undivided interest in the assets.• When one account owner dies, the surviving account owner(s) retain(s) the rights to the entire account.		
<input type="radio"/> Roth IRA		Eligibility:		
<input type="radio"/> Rollover IRA		<ul style="list-style-type: none">• Joint Tenants WROS is not a recognized form of property ownership in Louisiana.		
<input type="radio"/> Trust				
<input type="radio"/> UTMA/UGMA				

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Most Common	Standard	Retirement	Education Savings	Business/Trust
<input type="radio"/> Individual		Trust		
<input type="radio"/> Joint Tenants WROS (With Rights of Survivorship)		Features:		
<input type="radio"/> Traditional IRA		<ul style="list-style-type: none">With this type of account, the account owner is an entity, a trust. A trustee manages the assets.TD Ameritrade offers accounts for legally established trusts, which include, but are not limited to, living, revocable, irrevocable, and testamentary trusts.		
<input type="radio"/> Roth IRA		Eligibility:		
<input type="radio"/> Rollover IRA		<ul style="list-style-type: none">Trust accounts cannot be opened online at this time.To open a trust account, please print and complete the trust application and send it back to us along with a Certificate of Trust or Trust Summary.		
<input checked="" type="radio"/> Trust				
<input type="radio"/> UTMA/UGMA				

TD Ameritrade Open a New Account

Trust and UTMA/UGMA accounts, all radios represent progressive content

What type of account do you want to open?

Trade stocks, options (if approved), mutual funds, ETFs, bonds, and CDs in most accounts. Investment choices may be limited in trusts, 529 education accounts, and pension plans. There's no minimum deposit to open most accounts but some account types and promotional offers may have minimums.

Trust and UTMA/UGMA accounts. All radios represent progressive content

Most Common	Standard	Retirement	Education Savings	Business/Trust
<input type="radio"/> Individual			UTMA/UGMA	
<input type="radio"/> Joint Tenants WROS (With Rights of Survivorship)		Features:		
<input type="radio"/> Traditional IRA		<ul style="list-style-type: none">Uniform Transfers to Minors Act (UTMA) and Uniform Gifts to Minors Act (UGMA) accounts are custodial accounts set up by an adult (the custodian) on behalf of a minor (the beneficiary).All assets transfer to the beneficiary at the age of termination (18 to 25, depending on the state). At that time, the beneficiary can use the funds as desired.Gifts and transfers to minors are irrevocable. You can make withdrawals from the account only for the benefit of the minor.Custodial accounts are not tax-deferred. Taxation of earnings will depend on the minor's tax rate.		
<input type="radio"/> Roth IRA		Eligibility:		
<input type="radio"/> Rollover IRA		<ul style="list-style-type: none">The custodian must have reached the age of majority for his or her state of residence.Any adult can be the custodian, even someone who is not the minor's parent or guardian.The minor must be a U.S. citizen or permanent resident.		
<input type="radio"/> Trust				
<input checked="" type="radio"/> UTMA/UGMA				

TD Ameritrade – Personal Information

This is a secure page.

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1 2 3 4 5
Tell Us More About You

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800-454-9272
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Hi Sam. We need a little more information about you.

Personal information

Country

UNITED STATES

Street address where you live

No PO boxes.

Apt., ste., bldg. (optional)

City

State

Select

ZIP code

I would like to use a different mailing address, such as a PO box.

Date of birth

mm/dd/yyyy

Personal affiliations

1. Are you, or is your spouse, or is any member of your immediate family living in the same household licensed by, employed by, or associated with a broker-dealer firm, a financial services regulator, a securities exchange, or a member of a securities exchange?

Yes No

A person, company, or organization (other than a bank) that buys or sells securities on its own behalf or for others, and is registered with the Securities and Exchange Commission.

2. Are you, or is your spouse, or is any member of your immediate family a member of the board of directors, a 10% shareholder, or a policy-making officer of a publicly traded company?

Yes No

TD Ameritrade – Personal Affiliations

TD Ameritrade – Cancel Message

Personal affiliations

Are you, or is your spouse, or is any member of your immediate family living in the same household licensed by, employed by, or associated with a broker-dealer firm, a financial services regulator, a securities exchange, or a member of a securities exchange? No [Edit](#)

Are you, or is your spouse, or is any member of your immediate family a member of the board of directors, a 10% shareholder, or a policy-making officer of a publicly traded company?

Additional information

What is the source of funds for your initial deposit? Gift [Edit](#)

What is the source of funds for ongoing deposits? Employment wages [Edit](#)

[Continue](#) [Cancel my application](#)

You're only a few steps away from opening your account. If you leave now, you will lose the information you entered, and you'll need to start over.

Do you want to continue opening your account?

[Yes](#) [No, cancel my application](#)